

## Required Documents

On the day of your appointment **please bring the following items with you:**

### For Taxes:

- **Picture ID**
- **Social Security Cards** for you, your spouse and any dependents you claim on your tax return
- A copy of **last year's (2008) federal and state tax returns** if you filed them. (If you are filing taxes for the first time, we can still help you. But if you've filed in the past, we need your prior year's returns).
- Your **email address** to register with the online tax filing service we are using.
- **W-2 forms** for all jobs worked in 2009 (your employer should send to you by 1/31/10)
- All **1099 and 1098** forms that you received (this includes social security and tuition/scholarship income information)
- For direct deposit, **ACCOUNT** and **ROUTING** numbers of your checking and savings accounts (these can be found on the bottom of a blank paper check)
- **Daycare/ childcare provider's name, address, and tax ID number** (if you paid for daycare)
- **Property tax statement**, if you own a home

### For the FAFSA Application:

- **All of the above**
- **This year's completed federal and state tax returns** (If you are not having income taxes done at the workshop.)
- **FAFSA PIN number:** We strongly recommend that you obtain a PIN, if you don't already have one, before arriving on site. You can obtain a PIN instantly by going to [www.pin.ed.gov](http://www.pin.ed.gov).
- **Records of untaxed income, such as** social security benefits, welfare benefits (e.g. TANF), and veterans benefits for yourself and your student.
- **Information on savings, investments, and business and farm assets** for yourself and your student.